

Quicken/QuickBooks – Personal Online Banking

Follow the instructions below to download your transactions for import into Quicken or QuickBooks.

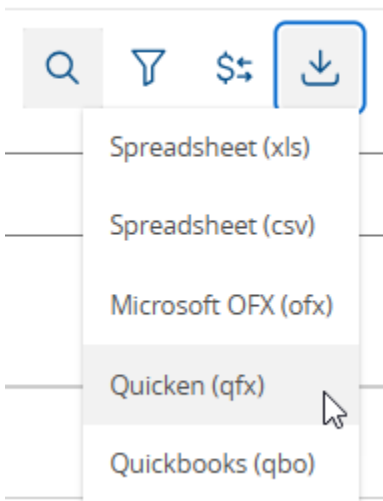
It's important to note that Direct Connect is not available for Personal Online Banking at this time.

You can download your transactions for import into either Quicken or QuickBooks by using the download option on the individual account's transaction history page.

- Select the individual account tile
- Set any transaction filters as appropriate
- At the top right corner, select the 'Download' option



- Choose 'QFX' for Quicken or 'QBO' for QuickBooks



- The export file will download to your browser's default download directory, ready to import into your money management software