

Finance Application

Please use a blue or black ink pen when completing the application.

SECTION A - CUSTOMER

Name of company: _____ DBA name: _____ Date established: _____
 Billing address: _____ City: _____ State: _____ Zip: _____
 Equipment location address: _____ City: _____ State: _____ Zip: _____
 Business phone number: _____ Contact person: _____ Title: _____
 Cell phone number: _____ Email address: _____ Website: _____
 Nature of business: _____ Federal ID number: _____ UBI number: _____

Type of business: Corporation LLC Partnership Proprietorship Non-profit Other

Past/current Umpqua Bank customer? yes no

SECTION B - REQUIRED FOR ALL CORPORATIONS, LLC'S, LLP'S, LIMITED PARTNERSHIPS AND NON-PROFITS

State of organization: _____ Organization/charter number: _____

SECTION C - INSURANCE COMPANY

Insurance company: _____ Agent: _____ Phone number: _____

SECTION D - OWNERS, PARTNERS, GUARANTORS

Name (Print): _____ Title: _____ Percentage of ownership: _____
 Full address: _____ Phone number: _____ S.S. number: _____
 Signature: _____ Date: _____

Name (Print): _____ Title: _____ Percentage of ownership: _____
 Full address: _____ Phone number: _____ S.S. number: _____
 Signature: _____ Date: _____

SECTION E - EQUIPMENT DESIRED

Description: _____ Total cost: _____
 # of units: _____ Model #: _____ Condition: _____ Year manufactured: _____ Manufacturer: _____
 Vendor/supplier: _____ Contact: _____ Phone number: _____

The undersigned individual who is either a principal, a personal guarantor or a sole proprietor of the credit applicant, recognizing that his or her individual credit history may be a factor in the evaluation of the credit history of the applicant, hereby consents and authorizes Financial Pacific Leasing, Inc., or its designee the use of a consumer credit report on the undersigned, from time to time as may be needed.
 (For CA Residents only) Please review our CA Privacy Notice at Collection at (www.umpquabank.com/privacy/ca-privacy-notice-at-collection) describing how we use the personal information we collect from you and how you can exercise your rights to privacy according to CA law.

Signature: _____ Title: _____ Date: _____

Financial Pacific Leasing, Inc., doing business as Umpqua Bank Vendor Finance, is a subsidiary of Umpqua Bank.
 Products offered by Financial Pacific Leasing, Inc., are not FDIC insured.

To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account. When you open an account, we will ask for your name, address, date of birth, and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents.